



APPLICATION FOR FINANCIAL ASSISTANCE

Applicant's Name: \_\_\_\_\_

Parent/guardian information

If parents are divorced, please provide information for custodial parent and stepparent, if any. In case of joint custody, please fill out two separate forms.

Table with 2 columns: Parent/Guardian #1, Parent/Stepparent/Guardian #2. Rows: Name, Relationship to applicant, Occupation, Employed by.

Biological parents' marital status (married, separated, divorced, never married, other): \_\_\_\_\_

Sibling information: (Please list all children in the applicant's family, applicant first)

Table with 5 columns: Name, Age, Dependent for tax purposes?, Grade level, Cost of school/college (after financial aid). Multiple rows for listing siblings.

If applicant or other family members are starting college or private school NEXT year, please indicate this below and list estimated expenses (attach separate sheet if necessary):

Three horizontal lines for listing estimated expenses.

Additional dependents receiving financial support from family:

Table with 5 columns: Name, Relationship, Tax dependent?, Lives with family?, Amount of support. Multiple rows for listing dependents.

**Family income and expenses:**

**Current Year**

**Next Year (estimated)**

Gross income before taxes, all sources (including child support)

Parent/Guardian 1:

\_\_\_\_\_

\_\_\_\_\_

Parent/Stepparent/Guardian 2:

\_\_\_\_\_

\_\_\_\_\_

Medical expenses:

\_\_\_\_\_

\_\_\_\_\_

Housing expenses (rent/mortgage):

\_\_\_\_\_

\_\_\_\_\_

Tax expenses:

\_\_\_\_\_

\_\_\_\_\_

Extraordinary expenses (please describe):

\_\_\_\_\_

\_\_\_\_\_

**Family assets and liabilities:**

Real estate:

Present value: \_\_\_\_\_

Unpaid mortgage: \_\_\_\_\_

Share in business or farm: \_\_\_\_\_

Bank account (checking/savings accounts): \_\_\_\_\_

Other investments: \_\_\_\_\_

Student's assets (bank account, trust fund, college fund, inheritance): \_\_\_\_\_

Car loans:

Amount owed

Year

Make

Model

\_\_\_\_\_

\_\_\_\_\_

Other indebtedness (excluding mortgage): \_\_\_\_\_

**Estimated cost of round-trip travel to Mathcamp for the student:** \_\_\_\_\_

**Portion of the total camp cost (\$4000+ travel) that the family can afford to pay:**

From parents' income: \_\_\_\_\_

From parents' assets: \_\_\_\_\_

From other sources: \_\_\_\_\_

**Total:** \_\_\_\_\_

**Special circumstances that we should know about** (attach additional sheet if necessary): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*I have checked this form for omissions or errors. To the best of my knowledge, all the information is correct.*

\_\_\_\_\_  
Parent's name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Parent's email address and/or phone: \_\_\_\_\_